



**QUESTIONNAIRE FOR WILL**

Name: \_\_\_\_\_

Address: \_\_\_\_\_

Telephone: \_\_\_\_\_ Occupation: \_\_\_\_\_

Married: Yes  No  Common Law: Yes  No  Name: \_\_\_\_\_

If married or common law, are assets jointly owned? Yes  No  \_\_\_\_\_

If not owned jointly, what is ownership? \_\_\_\_\_

Children: Yes  No  Names (include ages if under 18) \_\_\_\_\_

Executor (s): \_\_\_\_\_ Resident(s) of: \_\_\_\_\_

Alternate Executor: \_\_\_\_\_ Resident of: \_\_\_\_\_

Alternate Executor: \_\_\_\_\_ Resident of: \_\_\_\_\_

Specific Bequests: \_\_\_\_\_

Beneficiary(ies) (include size of share (%) if applicable): \_\_\_\_\_

Alternate Beneficiary(ies) (include size (%) of share): \_\_\_\_\_

If any beneficiaries are children, how old must they be to receive their entitlement? \_\_\_\_\_

Any beneficiary receiving government disability pension? \_\_\_\_\_

If the alternate beneficiaries are the testator's children, are there second alternate beneficiaries who would receive under the Will in the case of a common family disaster? \_\_\_\_\_

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**NOTES**

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